

**PEACE RIVER MANASOTA REGIONAL WATER SUPPLY AUTHORITY
REQUEST FOR PROPOSALS
for
INVESTMENT BANKING SERVICES**

The Peace River Manasota Regional Water Supply Authority (Authority) is requesting proposals from investment banking firms (Firms) to serve as Senior Managing Underwriter and provide underwriting services in conjunction with the issuance of revenue bonds to fund improvements to the Authority's water utility system and other financing transactions.

An information packet containing details of the Request for Proposals submittal requirements (Information Package) may be downloaded by visiting the Authority's website (www.regionalwater.org). The Authority may also use DemandStar, a third-party provider, to distribute proposals. Visit the DemandStar website at www.DemandStar.com for more information regarding this service. Participation in the DemandStar system is not a requirement for doing business with the Authority. If encountering any difficulties obtaining the Information Package, contact Rachel Kersten at RKersten@regionalwater.org, or by calling 941-316-1776. Questions regarding this Request for Proposals must be directed by email to Ann Lee at ALee@regionalwater.org no later than 5:00 P.M. Eastern Standard Time on January 31, 2020. All responses to questions and addenda, if applicable, will be posted on the Authority website.

Consultant selection will be in accordance with the Information Package and the Authority's Procurement Policy (adopted December 5, 2018 or latest revision). Firms desiring to provide these professional services to the Authority must submit eight (8) paper copies (one copy shall be unbound) and one (1) electronic PDF copies of their RFP in accordance with the requirements contained in the Information Package to the attention of Patrick J. Lehman, Executive Director, at the address below no later than 2:00 P.M. Eastern Standard Time on February 13, 2020:

Peace River Manasota Regional Water Supply Authority
9415 Town Center Parkway
Lakewood Ranch, Florida 34202

Dated this 14th day of January, 2020

Patrick J. Lehman, Executive Director
Peace River Manasota Regional Water Supply Authority