

**PEACE RIVER MANASOTA REGIONAL WATER SUPPLY AUTHORITY  
REQUEST FOR PROPOSALS  
for  
FINANCIAL ADVISORY SERVICES**

The Peace River Manasota Regional Water Supply Authority (“Authority”) is requesting proposals from any entity (“Consultants”) for the for the purpose of providing financial advisory services. Financial Advisory services to be provided by Consultant to the Authority generally consisting of (but are not limited to): assist the Authority in developing, implementing and maintaining strategies to meet its financing needs. The selected Financial Advisor must be able to provide a full scope of financial advisory services, demonstrate experience in preparing and marketing a bond issuance, assist in the facilitation of the sale of municipal bonds, coordination of bank loans and review outstanding debt for potential savings on refundings.

Proposals shall be submitted in accordance with the information packet containing details of the proposal submittal requirements (“Information Package”), which may be downloaded by visiting the Authority’s website ([www.regionalwater.org](http://www.regionalwater.org)). The Authority may also use DemandStar, a third-party provider, to distribute proposals. Visit the DemandStar website at [www.DemandStar.com](http://www.DemandStar.com) for more information regarding this service. Participation in the DemandStar system is not a requirement for doing business with the Authority. If encountering any difficulties obtaining the Information Package, contact Rachel Kersten at [RKersten@regionalwater.org](mailto:RKersten@regionalwater.org), or by calling 941-316-1776. Questions regarding this Request for Proposals must be directed by email to Marisol Garcia at [MGarcia@regionalwater.org](mailto:MGarcia@regionalwater.org) no later than 5:00 P.M. Eastern Standard Time on November 4, 2021. All responses to questions and addenda, if applicable, will be posted on the Authority website; however, it shall be the responsibility of the Consultant, prior to submitting a proposal, to review the Authority’s website to determine if any addenda were issued and to make such addenda a part of its proposal.

Consultant selection will be in accordance with the Information Package and the Authority’s Procurement Policy (adopted December 5, 2018 or latest revision), which Consultants are hereby placed on notice of and are considered to be on constructive notice of all provisions contained therein. A copy of the Authority’s Procurement Policy is available on the Authority’s website. Consultants desiring to provide these services to the Authority must submit six (6) paper copies and one (1) electronic PDF copy on a USB drive of their proposal in accordance with the requirements contained in the Information Package to the attention of Mike Coates, Executive Director, at the address below:

Peace River Manasota Regional Water Supply Authority  
RFP: Financial Advisory Services  
9415 Town Center Parkway  
Lakewood Ranch, Florida 34202

DEADLINE to submit a proposal is **2:00 P.M. Eastern Standard Time on November 22, 2021**, and any proposals submitted will be publicly opened immediately thereafter.

Dated this 21<sup>st</sup> day of October 2021

Mike Coates, Executive Director  
Peace River Manasota Regional Water Supply Authority